

READERS' CHOICE

Top 10 Financial Advisors

Each month, Women's Business asks readers for nominations to create a Top 10 list in a particular category. In this issue, we present the region's leading financial advisors. Following are the dynamic women our readers turn to for top-notch advice in meeting their financial goals.



Jennifer Lane
Founder, Principal
Compass Planning Associates

"I had meetings with four advisors before I met Jennifer, who was the antithesis of the others. She really listened to me, and then spoke with language that I could understand, relate to and profit by. Along the way, Kevin (my spouse) brought his portfolio to her and so Jennifer designed a plan that keeps our portfolios separate, but with an eye on the other. Her other strengths include no prerequisite investment balance and making her expertise available to everyone."

- JONATHAN M. PLACE